

PROFESSIONAL ADVISORS

WHATCOM
community
FOUNDATION



Partner with WCF for your clients' philanthropy needs

The Whatcom Community Foundation is **your** community foundation.

Whether establishing a legacy or giving confidently to have the greatest impact, we can help you help your clients achieve their charitable goals. Acting as a thought partner, our team assists seasoned and emerging advisors and donors alike.

Your Professional Expertise + Our Community Knowledge = **AMPLIFIED PHILANTROPIC IMPACT**

We start with the goals of your clients and build a plan to meet those goals with our flexible philanthropic tools.

GIVING VEHICLES and FEES

TYPE OF FUND	BENEFITS	MINIMUMS	SUPPORT FEE
DONOR ADVISED FUND	Immediate tax benefit + flexible grant making	\$10k min endowed \$5k min non-endowed	1.5% endowed 2% non-endowed
SCHOLARSHIP FUND	Invest in the future of a deserving young person	\$25k min endowed \$1k min annual	1.5% endowed 2% annual
FIELD OF INTEREST FUND	Support your specific causes or areas of interest	\$10k min endowed \$5k min non-endowed	1.5% endowed 2% non-endowed
DESIGNATED FUND	Strengthen the charitable organizations you love	\$10k min endowed \$5k min non-endowed	1.5% endowed 2% non-endowed

Working with the Whatcom Community Foundation Means:

- **PERSONALIZED SERVICE**

As much or as little support as you and your client prefer. Our dedicated Donor Services staff is here to help donors with customized plans to meet their goals.

- **CONVENIENCE**

Donors can receive the maximum tax advantages and we take care of the record keeping and administration.

- **COMMUNITY KNOWLEDGE**

Access to a team of experts in charitable giving with deep knowledge of – and strong connections to – community organizations.

- **ACCOUNTABILITY**

We are responsible stewards of all gifts. We preserve and execute donor intent in perpetuity. We review all nonprofits prior to grant distribution. We maintain communication with these agencies to ensure a donor's wishes are fulfilled.

- **FLEXIBILITY**

While we focus on the needs of Whatcom County, we can make grants on behalf of donors to charities outside of our region.

For more information, please contact the Whatcom Community Foundation at 360-671-6463.