

2023 Year-End Giving Deadlines

Qualified Charitable Contributions (QCD): If you are 70 ½ or older and would like to submit a charitable gift via your retirement account, please consult with your tax advisor. You will need to do two things:

1. Submit your paperwork **through your broker by 11/15/23** to initiate your QCD gift before the end of the year.
2. Provide us with notice that this gift is expected by filling out our [Online QCD Form](#).

Gifts of Appreciated Stock: Should be **received in our account by 12/31/23**. Please provide these [Whatcom Community Foundation Stock Gift Transfer Instructions](#) to your broker and notify us of the details of your gift (donor names are often omitted on the receiving end).

To notify us, please e-mail Missy Belles at missy@whatcomcf.org with stock gift details (number, description of shares, your contact information and any designations for your gift) to ensure that she credits them to the correct fund.

FedEx, UPS and DHL: Gifts sent via these carriers must be physically received by Whatcom Community Foundation on or **before Friday, 12/29/2023**.

Gifts Mailed via USPS: must be postmarked on or before **12/31/2023**

Wire Transfers of Cash: Must be **received by Friday 12/29/2023** so initiating these as soon as possible is best. Please e-mail Missy Belles at missy@whatcomcf.org for wire transfer instructions.

Pass-Through Gifts & Grants: If you would like to make a single gift to the Whatcom Community Foundation, and work with us to divide your support amongst the organizations you seek to support, **please fill out this [Pass-Through Gift-Grant form](#) by Monday, 12/11/2023**.

Online Credit Card Gifts: Can be made 24-hours a day - visit our [Give Now page](#) to give to your community through the Whatcom Community Foundation and make sure your gift is completed by 12/31/23, if you want it to count towards this year's taxes.

Donor Advised Fund (DAF) Grant Recommendations: Fund advisors may recommend grants online [HERE](#) or via a signed grant recommendation form that you may download [HERE](#). Please note, DAF grant recommendations may take more time than usual with year-end activity and holiday closures. If it is important for your grant to be awarded before the year-end **please submit your requests before Monday, 12/11/23**.

All these links and (more) ways to give are available year-around on our website at: [Ways to Give](#)

Please note, the Whatcom Community Foundation does not provide tax, legal or accounting advice - please consult your professional advisors for your individual needs.

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