



GIVING HERE MATTERS

Designated Gift Form

Upon receipt of my Pass-Through gift of:

_____ *(amount, gift description)*

In any and all Donor Recognition associated with this gift, please list the Donor as:

(ie: The Smith Family) _____

I prefer to remain anonymous: _____

I hereby irrevocably assign, convey, transfer and deliver the Property to the Whatcom Community Foundation, the net proceeds to be designated for support of the following, noting that there will be a nominal 2% fee on the gift & \$250 is the minimum grant amount:

<i>Grant Date</i>	<i>Amount or Percentage of Gift</i>	<i>501c3 Organization Name or WCF Fund Name</i>	<i>Purpose, e.g. "Unrestricted," or a Defined Purpose</i>

(please attach a list if needed)

I assure the Whatcom Community Foundation, a qualified public charity, that these proceeds will not provide any direct or indirect benefit to me or my immediate family. If my gift is a qualified charitable distribution (QCD), I understand that it cannot be designated for a donor advised fund or a supporting organization and I understand that the above grant designations must be in place prior to the receipt of the QCD. Gifts are subject to the Community Foundation's fee policy guidelines as noted on the website www.whatcomcf.org.

_____ X _____
Donor(s) Name(s) Signature(s) Date

Donor(s) Mailing Address: _____ Donor(s) Phone & Email: _____

Financial Advisor Contact Information

Name of Firm Gift is Coming From: _____ Advisor's Name: _____

Anticipated Gift Date: _____ Address & Phone: _____

